



January 21, 2026

To,

The Manager
Listing Compliance Department
National Stock Exchange of India Ltd
Exchange Plaza, Bandra-Kurla Complex
Bandra (East), Mumbai - 400 051

The Secretary
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai - 400 001

Symbol: MEDIASSIST

Scrip Code: 544088

Dear Sir/ Madam,

Subject: Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018

Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, please find enclosed the Reconciliation of Share Capital Audit Report dated January 20, 2026, issued by M/s. AVS & Associates, Company Secretaries, for the quarter ended December 31, 2025.

This is for your information and records.

Yours faithfully,
For Medi Assist Healthcare Services Limited

Rashmi B V
Company Secretary & Compliance Officer
ICSI Membership No. A38729

Encl: As above

Medi Assist Healthcare Services Limited

CIN - L74900MH2000PLC437885

Registered Office : AARPEE Chambers, SSRP Building, 7th Floor, Andheri Kurla Road, Marol Co-operative Industrial Estate Road
Gamdevi, Marol, Andheri East, Marol Bazar, Mumbai - 400 059, Maharashtra
Phone : +91-22-6259 6797

Corporate Office : Tower "D", 4th Floor, IBC Knowledge Park, 4/1, Bannerghatta Road, Bengaluru - 560 029, Karnataka
Phone : +91-80-6919 0000
Email : ask@mediassist.in Website : www.mediassist.in

AVS & ASSOCIATES
Company Secretaries
(Peer Reviewed Firm)

Regd. Office: 305, 3rd Floor, Building No. 2, Sector - 1, Millennium Business Park, Mahape, Ghansoli, Navi Mumbai -400710, Maharashtra, India

Email: info@avsassociates.co.in

Tel: + 91 22 4801 2494

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
Under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018

1. For quarter ended	: 31.12.2025	
2. ISIN	: INE456Z01021	
3. Face Value	: Rs. 5/- each	
4. Name of the Company	: Medi Assist Healthcare Services Limited	
5. Registered Office Address	: AARPEE Chambers, SSRP Building, 7th Floor, Andheri Kurla Road, Marol Co-operative Industrial Estate Road, Gamdevi, Marol, Andheri East, Marol Bazar, Mumbai - 400059. Maharashtra, India.	
6. Correspondence Address	: Tower D, 4 th Floor, IBC Knowledge Park, 4/1 Bannerghatta Road, Bangalore - 560029, Karnataka, India	
7. Mobile No.	: +91 9844446030	
8. Email Address	: cosec@mediassist.in	
9. Name of the Stock Exchanges where Company's securities are listed	: BSE Limited ('BSE') National Stock Exchange of India Ltd. ('NSE')	
	No. of shares	% of Total Issued capital
10. Issued Capital	: 7,44,57,742	100%
11. Listed Capital	: 7,44,57,742	100%
12. Held in Dematerialized form in CDSL	: 1,01,13,310	13.58%
13. Held in Dematerialized form in NSDL	: 6,43,44,432	86.42%
14. Held in Physical Form	: NA	NA

15. Total No. of shares (12+13+14) : 7,44,57,742

100%

16. Reasons for differences if any, between : NA
(10&11), (10&15) (11&15)

17. Certifying the details of changes in share capital during the quarter under consideration as per the table below:

Particulars*	No of Shares	Applied/ Not applied For listing	Listed on the Stock Exchange (Specify Name) for Listing	Whether intimated to CDSL	Whether intimated to NSDL	In- Principal approval pending for Stock Exchange (specify names)
Preferential Issue	37,01,000	Applied	BSE & NSE	Yes	Yes	No
ESOP's	2,300	Applied	BSE & NSE	Yes	Yes	No
ESOP's	1,04,580	Applied	BSE & NSE	Yes	Yes	No

*Rights, Bonus, Preferential Issue, ESOP's, Amalgamation, Conversion, Buy-back, Capital Reduction, Forfeiture, any other (to specify)

18. Register of Members is updated : Yes
(Yes / No)

19. Reference to the previous : Not Applicable
quarter with regards to excess
dematerialization of
shares, if any

20. Has the Company resolved the : Not Applicable
matter mentioned in point
No.19 above in the current
quarter

21. Mention the total no. of request : NIL
if any, confirmed after 21 days
and the total no. of requests
pending beyond 21 days with
the reasons for delay except
those rejected on technical
grounds

22. Name, Telephone & Fax No. of the Compliance officer of the Company : Ms. Rashmi B V
 Company Secretary & Compliance Officer
 Membership No.: A38729
 Contact No. +91 9844446030
 Email Id: cosec@mediassist.in

23. Name, Address, Telephone & Fax No., Regn. No. of the Auditor : Vijay Yadav
 Partner
 AVS & Associates
 Company Secretaries
 305, 3rd Floor, Building No. 2, Sector - 1, Millennium Business Park, Mahape, Ghansoli, Navi Mumbai - 400710, Maharashtra, India
 Tel: 022-35119443 /35119444
 Membership No.: FCS - 11990
 COP Number: 16806
 Email: vijay.yadav@avsassociates.co.in

24. Appointment of common agency for share registry work if yes (name & address) : M/s. MUFG Intime India Pvt. Ltd.
 (Formerly Known as Link Intime India Pvt. Ltd.)
 Add: C 101, Embassy 247,
 L B S Marg, Vikhroli (West),
 Mumbai - 400083
 Tel No:91 22 8108116767
 Fax: +91 22 49186060
 SEBI Registration No: INR000004058
 Email: investor.helpdesk@in.mpms.mufg.com
 Web: www.in.mpms.mufg.com

25. Any other details that the auditor may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name, etc.) : During the Quarter -

1. On October 10, 2025, the Company allotted 37,01,000 (Thirty-Seven Lakh One Thousand) equity shares by way of preferential issue. The listing approvals from BSE & NSE were received on November 13, 2025 & November 28, 2025 respectively and subsequently trading approval on December 2, 2025, which became effective on December 3, 2025.
2. The Company also allotted equity shares to its employees pursuant to the Employee Stock Option Scheme (ESOS), as detailed below:
 - 2,300 (Two Thousand Three Hundred) equity shares were allotted on October 29, 2025. The

trading approvals from BSE and NSE became effective on December 09, 2025.

- 1,04,580 (One Lakh Four Thousand Five Hundred Eighty) equity shares were allotted on December 06, 2025. The trading approvals from BSE and NSE became effective on December 17, 2025

**For AVS & Associates
Company Secretaries**

Vijay
Mahendra
Yadav

 Digitally signed by
Vijay Mahendra
Yadav
Date: 2026.01.20
18:11:21 +05'30'

Vijay Yadav
Partner
Mem. No: F11990
C.P. No: 16806
Peer Review No. 1451/2021
UDIN: F011990G003387626
Place: Navi Mumbai
Date: 20-01-2026