

April 23, 2024

To,

The Manager
Listing Compliance Department
National Stock Exchange of India Ltd
Exchange Plaza, Bandra-Kurla Complex
Bandra (East), Mumbai - 400 051

The Secretary
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai - 400 001

Symbol: MEDIASSIST

Scrip Code: 544088

Dear Sir/ Madam,

Subject: Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018

Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, please find enclosed the Reconciliation of Share Capital Audit Report dated April 22, 2024, issued by M/s. AVS & Associates, Company Secretaries, pertaining to compliance with the provisions of the said Regulation for the quarter and year ended March 31, 2024.

This is for your information and records.

Yours faithfully,

For Medi Assist Healthcare Services Limited

SIMMI
SINGH
BISHT

Digitally signed
by SIMMI SINGH
BISHT
Date: 2024.04.23
11:52:27 +05'30'

Simmi Singh Bisht
Chief Compliance Officer & Company Secretary
Membership No. A23360

Encl: As above

Medi Assist Healthcare Services Limited

CIN – U74900KA2000PLC027229

Registered Office : Tower "D", 4th Floor, IBC Knowledge Park, 4/1, Bannerghatta Road, Bengaluru - 560 029.

Phone : +91 - 80 - 6919 0000. Email : ask@mediassist.in web : www.mediassist.in

AVS & ASSOCIATES

Company Secretaries (Peer Reviewed Firm)

Regd. Office: 305, 3rd Floor, Building No. 2, Sector - 1, Millennium Business Park, Mahape,
Ghansoli, Navi Mumbai -400710, Maharashtra, India

Email: info@avsassociates.co.in

Tel: + 91 22 4801 2494

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RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

Under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018

- | | |
|---|---|
| 1. For quarter ended | : 31.03.2024 |
| 2. ISIN | : INE456Z01021 |
| 3. Face Value | : Rs. 5/- each |
| 4. Name of the Company | : Medi Assist Healthcare Services Limited |
| 5. Registered Office Address | : Tower D, 4 th Floor, IBC Knowledge Park, 4/1
Bannerghatta Road, Bangalore - 560029,
Karnataka, India |
| 6. Correspondence Address | : Tower D, 4 th Floor, IBC Knowledge Park, 4/1
Bannerghatta Road, Bangalore - 560029,
Karnataka, India |
| 7. Mobile No. | : +91 9930084984 |
| 8. Email Address | : cosec@mediassist.in |
| 9. Name of the Stock Exchanges where
Company's securities are listed | : BSE Limited ('BSE')
National Stock Exchange of India Ltd. ('NSE') |

	No. of shares	% of Total Issued capital
10. Issued Capital	: 7,02,09,246	100%
11. Listed Capital	: 6,88,59,212	98.07%
12. Held in Dematerialized form in CDSL	: 1,14,77,404	16.35%
13. Held in Dematerialized form in NSDL	: 5,73,81,808	81.73%
14. Held in Physical Form@	: 13,50,034	1.92%
15. Total No. of shares (12+13+14)	: 7,02,09,246	100%

16. Reasons for differences if any, between (10&11), (10&15) (11&15)

: During the Quarter, the Company allotted 13,44,034 equity shares on March 14, 2024 and 6,000 equity shares on March 26, 2024 which totals 13,50,034 equity shares, to employees as per the Employee Stock Option Scheme.. However, listing approval for these shares was pending as of March 31, 2024 from BSE and NSE. Further, on April 02, 2024, the Company obtained listing approval for 13,44,034 equity shares out of 13,50,034 equity shares from BSE and NSE. Hence differences have been noticed in the Issued Capital (10) & Listed Capital (11) and Listed Capital (11) & Total No. of Shares (15).

17. Certifying the details of changes in share capital during the quarter under consideration as per the table below:

Particulars*	No of Shares	Applied/ Not applied For listing	Listed on the Stock Exchange (Specify Name) for Listing	Whether intimated to CDSL	Whether intimated to NSDL	In- Principal approval pending for Stock Exchange (specify names)
ESOP's	13,44,034	Applied	BSE & NSE	Yes	Yes	NO
#ESOP's	6,000	Not Applied	BSE & NSE	NO	NO	NO

The Company has intimated to CDSL and NSDL after March 31, 2024.

*Rights, Bonus, Preferential Issue, ESOP's, Amalgamation, Conversion, Buy back, Capital Reduction, Forfeiture, Any other (to specify)

18. Register of Members is updated : Yes
(Yes / No)

19. Reference to the previous quarter with regards to excess dematerialization of shares, if any : Not Applicable

20. Has the Company resolved the matter mentioned in point No.19 above in the current quarter : Not Applicable

21. Mention the total no. of request if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay except those rejected on technical grounds : NIL
22. Name, Telephone & Fax No. of the Compliance officer of the Company : Simmi Singh Bisht
Chief Compliance Officer & Company Secretary
Membership No. A23360
Contact No. +91 9930084984
Email Id: : cosec@mediassist.in
23. Name, Address, Telephone & Fax No., Regn. No. of the Auditor : Vijay Yadav
Partner
AVS & Associates
Company Secretaries
305, 3rd Floor, Building No. 2, Sector - 1,
Millennium Business Park, Mahape, Ghansoli,
Navi Mumbai -400710, Maharashtra, India
Tel: 022-35119443 /35119444
Membership No: FCS - 11990
COP Number: 16806
Email: vijay.yadav@avsassociates.co.in
24. Appointment of common agency for share registry work if yes (name & address) : M/s. Link Intime India Pvt. Ltd.
Add: C 101, 247 Park,
L B S Marg, Vikhroli (West),
Mumbai - 400083
Tel No: +91 22 49186270
Fax: +91 22 49186060
SEBI Registration No: INR000004058
Email: rnt.helpdesk@linkintime.co.in
Web: www.linkintime.co.in

25. Any other details that the auditor may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name, etc.) : @In connection with point number 14, the Company has not obtained listing approval for 13,50,034 equity shares which were allotted in dematerialized form under the Employee Stock Option Scheme on March 14, 2024 and March 26, 2024. As of March 31, 2024, these shares are reflected in the “**Held in Physical Form tab**”.

**For AVS & Associates
Company Secretaries**

Vijay
Mahendra
Yadav

Digitally signed by
Vijay Mahendra Yadav
Date: 2024.04.22
17:54:50 +05'30'

Vijay Yadav

Partner

Mem. No: F11990

C.P. No: 16806

UDIN: F011990F000211013

Place: Navi Mumbai

Date: April 22, 2024