



February 07, 2026

To,

Listing Department

National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400 051

Department of Corporate Services

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Symbol: MEDIASSIST

Scrip Code: 544088

Subject: **Press Release**

Dear Sir/ Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Press Release of the Company titled:

“Medi Assist Achieves 24% Revenue Growth, Boosts Margins 154 bps QOQ and Goes Debt-Free”

Kindly take the same on record.

Yours faithfully,

For Medi Assist Healthcare Services Limited

Rashmi B V
Company Secretary & Compliance Officer
ICSI Membership No: A38729

Encl: As Above

Medi Assist Healthcare Services Limited

CIN - L74900MH2000PLC437885

Registered Office : AARPEE Chambers, SSRP Building, 7th Floor, Andheri Kurla Road, Marol Co-operative Industrial Estate Road
Gamdevi, Marol, Andheri East, Marol Bazar, Mumbai - 400 059, Maharashtra
Phone : +91-22-6259 6797

Corporate Office : Tower "D", 4th Floor, IBC Knowledge Park, 4/1, Bannerghatta Road, Bengaluru - 560 029, Karnataka
Phone : +91-80-6919 0000

Email : ask@mediassist.in Website : www.mediassist.in

Medi Assist Achieves 24% Revenue Growth, Boosts Margins 154 bps QOQ and Goes Debt-Free

BENGALURU, India – February 7, 2026 – Medi Assist Healthcare Services Limited (“Medi Assist” or the “Company”), India’s foremost technology-driven health benefits administrator for Insurers, Group/Retail Policyholders, and Government Health schemes today reported strong Q3 and 9M FY26 results ended December 31, 2025.

Financial Highlights 9M FY26: Robust growth, margin expansion, and a strong balance sheet mark this period.

- **Operating Revenue:** +24.0% YoY.
- **EBITDA:** 21.7% (ex-Paramount); Standalone Paramount TPA improved +557 bps QOQ.
- **Cash & Debt:** INR 200.1 Cr free cash; debt reduced to INR 39.4 Cr (Dec '25), and the company became **debt-free** from Jan '26 onwards.
- **Adjusted PAT:** INR 46.3 Cr (excluding one time exceptions).

Operating Highlights 9M FY26: Premium surge and share gains, fuel robust performance.

- **Premium Growth:** Total Group + Retail premiums administered grew by 21.9% YoY to INR 19,298.1 Cr.
- **Market Share Expansion:**
 - Share of Group + Retail premiums under administration grew to 21.1%, an expansion of 133 bps YoY.
 - Group market share grew to 32.2%, an expansion of 307 bps YoY.
- **Total claims processed – 72.91 Lakh:**
 - 17.22 Lakhs Cashless IP (inpatient), 9.80 lakhs Reimbursement IP
 - 18.22 Lakhs Cashless OP (outpatient), 27.67 lakhs Reimbursement OP

Technology Updates:

Interest in Medi Assist's proprietary technology offerings continues to surge, with revenues growing 81.5% YoY. AI trials underway with insurers in India and abroad.

Product / Platform	Key Performance Indicators
MAven Guard	Flagged ~INR 400 Cr potential fraud in claims (+65.9% YoY)
Raksha Prime	~35,000 patients, every month, discharge from a hospital with zero-waiting across ~6,000 hospitals
MAgnum	Hospital-facing digital platform enabling self-service 'Raksha Prime' activation

MAven Guard and Raksha Prime now integrate as add-ons with legacy/proprietary systems, including insurers' captive claims processing centres, expanding Medi Assist's reach ecosystem-wide.

Paramount TPA Integration Updates:

- **Corporate Restructuring:** Board-approved transfer of Paramount TPA business to Medi Assist TPA, effective Feb 1, 2026. This will ensure continued Policyholder protection, operational continuity, and seamless service delivery.
- **Tech Migration:** Medi Assist tech platform went live for Paramount TPA.

Satish Gidugu, CEO, Medi Assist, said "Our AI-powered tech platform is redefining health benefits administration, driving revenue growth and margins while continuing to outpace industry. High client retention reflects deep partner trust. With Paramount integrated and partnerships expanding, we're laser-focused on penetrating high-growth areas, scaling innovative tech and delivering operational excellence. These fundamentals position us for enduring profitable growth and transformative impact in India and beyond."



Earnings conference call: 9th February 2026, 8:30 AM IST

Universal Dial In with operator assistance: India: +91 22 6280 1131 India: +91 22 7115 8032

Pre-registration link:

<https://services.choruscall.in/DiamondPassRegistration/register?confirmationNumber=4023013&linkSecurityString=20201629bd>

About Medi Assist Healthcare Services Limited

Medi Assist provides health benefits administration services, technology platform and innovative offerings to the health insurance ecosystem. Through its wholly owned subsidiary(s), Medi Assist TPA and Paramount TPA, the Company acts as a facilitator between (a) insurance companies and their policyholders, (b) insurance companies and healthcare providers (such as hospitals), and (c) the Government and beneficiaries of public health schemes. The Company, through Mayfair We Care, provides benefits administration services to Indian corporates & insurers outside India as well as services global insurers and beneficiaries. Medi Assist is listed on the National Stock Exchange of India Limited (NSE) and the BSE Limited (BSE).

Safe Harbor / Disclaimer

This document may contain forward-looking statements about Medi Assist Healthcare Services Limited and its Subsidiaries, which are based on the beliefs, opinions, and expectations of the company's management as the date of this Investor release and the companies do not assume any obligation to update their forward-looking statements if those beliefs, opinions, expectations, or other circumstances should change. These statements are not the guarantees of future performance and involve risks and uncertainties that are difficult to predict. Consequently, readers should not place any undue reliance on such forward-looking statements.