

February 06, 2026

To,

Listing Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400 051

Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Symbol: MEDIASSIST

Scrip Code: 544088

Subject: Disclosure of Key Performance Indicators under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018

Dear Sir/ Madam,

Pursuant to SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, we wish to make a disclosure of Key Performance Indicators (KPIs) for Q3 FY2025-26 and Q3 FY2024-25 as disclosed in the offer documents of Initial Public Offer of the Company.

The KPI details are enclosed herewith as an Annexure.

Request you to take the same on record.

Yours faithfully,

For Medi Assist Healthcare Services Limited

Rashmi B V
Company Secretary & Compliance Officer
ICSI Membership No. A38729

Encl: As above

Medi Assist Healthcare Services Limited

CIN - L74900MH2000PLC437885

Registered Office : AARPEE Chambers, SSRP Building, 7th Floor, Andheri Kurla Road, Marol Co-operative Industrial Estate Road
Gamdevi, Marol, Andheri East, Marol Bazar, Mumbai - 400 059, Maharashtra
Phone : +91-22-6259 6797

Corporate Office : Tower "D", 4th Floor, IBC Knowledge Park, 4/1, Bannerghatta Road, Bengaluru - 560 029, Karnataka
Phone : +91-80-6919 0000

Email : ask@mediassist.in Website : www.mediassist.in

Annexure

KEY PERFORMANCE INDICATORS

Metrics	As at Dec 31, 2025	As at Dec 31, 2024
Revenue from Contracts with Customers <i>(in ₹ million)</i> ⁽¹⁾	6,627.81	5,344.49
Adjusted EBITDA <i>(in ₹ million)</i> ⁽²⁾	1,263.48	1,133.68
Adjusted EBITDA Margin (%) ⁽³⁾	19.06	21.21
Profit/ (Loss) for the year / period from continuing operations and excluding exceptional item <i>(in ₹ million)</i> ⁽⁴⁾	462.94	699.68
PAT Margin (%) ⁽⁵⁾	6.81	12.71
Net Worth <i>(in ₹ million)</i> ⁽⁶⁾	7,956.52	5,315.88
Return on Net Worth (%) ⁽⁷⁾ (annualised)	7.76	17.55
Return on Capital Employed (%) ⁽⁸⁾ (annualised)	12.91	18.68
Premium Under Management <i>(in ₹ million)</i> ⁽⁹⁾	1,92,891	1,58,290
Revenue per average head count on non – government contracts <i>(in ₹ million)</i> ⁽¹⁰⁾ (annualised)	1.49	1.42

References:

1. Revenue from contracts with customers.
2. EBITDA, adjusted to exclude (i) other income and (ii) exceptional item.
3. Adjusted EBITDA divided by revenue from contracts with customers.
4. Restated Profit /(Loss) for the year / period from continuing operations.
5. Restated Profit /(Loss) for the year from continuing operations divided by total income
6. Net worth is the sum of equity share capital and other equity including non controlling interest.
7. Return on Net Worth is the profit after tax from continuing operations divided by Net Worth.
8. EBIT from continuing operations refers to earning before interest and tax from continuing operations and is calculated as the restated profit for the year from continuing operations adjusted to exclude finance cost, income tax expense and exceptional item.
9. Total premiums administered during the year including premiums acquired on account of mergers and acquisitions.
10. Revenue from continuing operations (excluding government business) and computed for entities/businesses owned for the full financial year divided by the average headcount (excluding government business) and computed for entities/businesses owned for the full financial year.

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