

May 07, 2024

To,

Listing Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051

Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Symbol: MEDIASSIST**Scrip Code:** 544088

Dear Sir/ Madam,

Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for allotment of Equity Shares pursuant to exercise of ESOP under Employee Stock Option Scheme 2013

This is to inform that the Nomination and Remuneration Committee of the Board of Directors of the Company, by way of Circular Resolution on May 07, 2024, has approved the allotment of 98,898 (Ninety Eight Thousand Eight Hundred and Ninety Eight) Equity Shares of face value of Rs. 5/- (Rupees Five only) each to the eligible employees of the Company upon exercise of the Options vested with them under the Employee Stock Option Scheme 2013.

Consequent to this allotment, the paid-up equity share capital of the Company stands increased from Rs. 35,10,46,230/- (consisting of 7,02,09,246 equity shares of face value of Rs. 5 each) to Rs. 35,15,40,720/- (consisting of 7,03,08,144 equity shares of face value of Rs. 5 each).

The details as required under the Regulation 10(c) SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 is enclosed as Annexure - I.

This intimation will also be made available on the Company's website.

This is for your information and records.

Yours faithfully,

For Medi Assist Healthcare Services Limited

Simmi Singh Bisht
Company Secretary & Compliance Officer

Encl: as above

Medi Assist Healthcare Services Limited

CIN – U74900KA2000PLC027229

Registered Office : Tower "D", 4th Floor, IBC Knowledge Park, 4/1, Bannerghatta Road, Bengaluru - 560 029.

Phone : +91 - 80 - 6919 0000. Email : ask@mediassist.in web : www.mediassist.in

Disclosures pursuant to Regulation 10(c) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021:

| S.No. | Particulars | Disclosure - ESOP 2013 |
|-------|--|--|
| 1. | Company Name and Address of Registered Office | Medi Assist Healthcare Services Limited Tower "D", 4th Floor, IBC Knowledge Park, 4/1, Bannerghatta Road, Bengaluru - 560 029 |
| 2. | Name of the Stock Exchanges on which the Company's shares are listed | BSE Limited (BSE) National Stock Exchange of India Limited (NSE) |
| 3. | Filing date of the statement referred in regulation 10(b) of the SEBI (SBEB & SE) Regulations, with Stock Exchange | 30 th January 2024 |
| 4. | Filing Number, if any | BSE: 193879 NSE: 39783 |
| 5. | Title of the Scheme pursuant to which shares are issued | Employee Stock Option Scheme 2013 |
| 6. | Kind of security to be listed | Equity shares |
| 7. | Par value of the shares | Rs. 5/- |
| 8. | Date of issue of shares | May 07, 2024 |
| 9. | Number of shares issued | 98,898 equity shares |
| 10. | Share Certificate No., if applicable | Not applicable |
| 11. | Distinctive number of the shares, if applicable | 7,02,09,247 - 7,03,08,144 |
| 12. | ISIN Number of the shares if issued in Demat | INE456Z01021 |
| 13. | Exercise price per share | Rs. 256 |
| 14. | Premium per share | Rs. 251 |
| 15. | Total Issued shares after this issue | 7,03,08,144 |
| 16. | Total Issued share capital after this issue | Rs. 35,15,40,720/- |
| 17. | Details of any lock-in on the shares | Not applicable |
| 18. | Date of expiry of lock-in | Not applicable |
| 19. | Whether shares identical in all respects to existing shares if not, when will they become identical? | All equity shares of the Company allotted pursuant to exercise of stock options shall rank pari-passu with the existing equity shares of the Company |
| 20. | Details of listing fees, if payable | Not applicable |

For Medi Assist Healthcare Services Limited

Simmi Singh Bisht
Company Secretary & Compliance Officer

Medi Assist Healthcare Services Limited

CIN – U74900KA2000PLC027229

Registered Office : Tower "D", 4th Floor, IBC Knowledge Park, 4/1, Bannerghatta Road, Bengaluru - 560 029.

Phone : +91 - 80 - 6919 0000. Email : ask@mediassist.in web : www.mediassist.in