



April 22, 2024

To,

The Manager

Listing Compliance Department

National Stock Exchange of India Ltd

Exchange Plaza, Bandra-Kurla Complex

Bandra (East), Mumbai - 400 051

The Secretary

Department of Corporate Services

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street

Mumbai - 400 001

Symbol: MEDIASSIST

Scrip Code: 544088

Dear Sir/ Madam,

Subject: **Certificate under Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 40(9) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, please find enclosed a copy of the Certificate dated April 22, 2024, issued by M/s. AVS & Associates, Company Secretaries, pertaining to compliance with the provisions of the said regulation for the year ended March 31, 2024.

This is for your information and records.

Yours faithfully,

For Medi Assist Healthcare Services Limited

Simmi Singh Bisht

Chief Compliance Officer & Company Secretary

Membership No. A23360

Encl: As above

Medi Assist Healthcare Services Limited

CIN – U74900KA2000PLC027229

Registered Office : Tower "D", 4th Floor, IBC Knowledge Park, 4/1, Bannerghatta Road, Bengaluru - 560 029.

Phone : +91 - 80 - 6919 0000. Email : ask@mediassist.in web : www.mediassist.in

AVS & ASSOCIATES

Company Secretaries

(Peer Reviewed Firm)

Regd. Office: 305, 3rd Floor, Building No. 2, Sector - 1, Millennium Business Park,
Mahape, Ghansoli, Navi Mumbai -400710, Maharashtra, India

Email: info@avsassociates.co.in

Tel: + 91 22 4801 2494

CERTIFICATE UNDER REGULATION 40 (9) OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATION, 2015

For the Year Ended on 31st March, 2024

We have examined the Memorandum of Transfers, Registers, files and other documents relating to **Medi Assist Healthcare Services Limited ('the Company')** maintained by **M/s. Link Intime India Pvt. Ltd.**, Registrar and Share Transfer Agents ('RTA') of the Company pertaining to the transfer request of Equity Shares of the Company for the period commencing from the date of listing i.e. January 23, 2024 to March 31, 2024 ('**Reporting Period**') for the purpose of issuing a certificate(s) as per Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 (including any statutory modification(s) or re-enactment(s) thereof for the time being in force) and based on the information provided by the Company and RTA, We hereby certify that;

- a) During the reporting period, the Company/RTA has neither received any request nor issued any certificate(s) on account of transfer, transmission, name deletion, transposition, sub-division, consolidation and renewal of shares, exchange or endorsement of calls, and allotment of monies.

Place: Navi Mumbai

Date: 22-04-2024

For AVS & Associates

Company Secretaries

Vijay Yadav

Partner

Membership No. F11990

C.P. No. - 16806

Peer Review No. 1451/2021

UDIN: F011990F000182479