

February 06, 2026

To,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051

To,
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400 001

Symbol: MEDIASSIST

Scrip Code: 544088

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Merger between wholly owned subsidiary(s) of the Company

Ref: Scheme of amalgamation of International Healthcare Management Services Private Limited with Mayfair Consultancy Services India Private Limited and their respective Shareholders & Creditors, in terms of provisions of Section 233 and other applicable provisions of the Companies Act, 2013

We inform that the Board of Directors ('Board') of the Company, International Healthcare Management Services Private Limited ('IHMS'), wholly-owned subsidiary of the Company and Mayfair Consultancy Services India Private Limited ('MCSI'), wholly-owned subsidiary of the Company at their respective meeting(s) held today i.e., February 06, 2026, have considered and approved the Scheme of Amalgamation of IHMS ('Transferor Company') with MCSI ('Transferee Company') and their respective shareholders & creditors in terms of provisions of Section 233 and other applicable provisions of the Companies Act, 2013 ('Scheme'), which shall be subject to requisite statutory approvals as may be necessary.

Disclosure pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations') read with relevant circular(s) is enclosed as an Annexure.

The meeting commenced at 02:00 p.m. (IST) and concluded at 05:15 p.m. (IST).

The aforesaid disclosure shall be made available on the Company's website at www.mediassist.in

You are requested to take the same on record.

For Medi Assist Healthcare Services Limited

Rashmi B V
Company Secretary & Compliance Officer
Membership No: A38729

Encl.: As above

Medi Assist Healthcare Services Limited

CIN - L74900MH2000PLC437885

Registered Office : AARPEE Chambers, SSRP Building, 7th Floor, Andheri Kurla Road, Marol Co-operative Industrial Estate Road
Gamdevi, Marol, Andheri East, Marol Bazar, Mumbai - 400 059, Maharashtra
Phone : +91-22-6259 6797

Corporate Office : Tower "D", 4th Floor, IBC Knowledge Park, 4/1, Bannerghatta Road, Bengaluru - 560 029, Karnataka
Phone : +91-80-6919 0000

Email : ask@mediassist.in Website : www.mediassist.in

Relevant details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

S. No.	Particulars	Details												
1.	Name of the entity(ies) forming part of the amalgamation/ merger, details in brief such as, size, turnover etc.	<p>The details of International Healthcare Management Services Private Limited ('Transferor Company' or 'IHMS'), wholly-owned subsidiary of the Company and Mayfair Consultancy Services India Private Limited ('Transferee Company' or 'MCSI'), are as under as on March 31, 2025:</p> <p style="text-align: right;">(Rs. in millions)</p> <table border="1"> <thead> <tr> <th>Particulars</th><th>IHMS</th><th>MCSI</th></tr> </thead> <tbody> <tr> <td>Paid up Capital</td><td>0.10</td><td>0.11</td></tr> <tr> <td>Net Worth</td><td>52.82</td><td>52.08</td></tr> <tr> <td>Turnover</td><td>72.68</td><td>48.50</td></tr> </tbody> </table>	Particulars	IHMS	MCSI	Paid up Capital	0.10	0.11	Net Worth	52.82	52.08	Turnover	72.68	48.50
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Paid up Capital	0.10	0.11												
Net Worth	52.82	52.08												
Turnover	72.68	48.50												
2.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	<p>IHMS ('Transferor Company') and MCSI ('Transferee Company') are a Wholly Owned Subsidiaries of the Company and as such the said companies are related party to each other.</p> <p>However, pursuant to Regulation 23(5)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the related party transaction provisions are not applicable to the Scheme.</p> <p>Further, in accordance with the clarifications provided in General Circular No. 30/2014 dated July 17, 2014 issued by Ministry of Corporate Affairs, compliance with the requirements of Section 188 of the Companies Act, 2013 will not be required in relation to the proposed merger.</p>												
3.	Area of business of the entity(ies)	The transferor and transferee companies are engaged in businesses of providing back-office, administrative, data processing, and consultancy services, primarily in the healthcare and insurance ecosystem.												
4.	Rationale for amalgamation/ merger	<p>The Board of Directors of the Transferor Company and the Transferee Company believe that following benefits shall arise pursuant to the amalgamation of the Transferor Company with and into the Transferee Company:</p> <p>i. Enable the Transferee Company to integrate its business operations and provide impetus to the operations of the Transferee Company. The consolidation of the activities will</p>												

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		<p>provide seamless access to the assets (including intangible assets, licenses and intellectual properties whether or not recorded in the books) of the Transferor Company, which will lead to synergies of operations, reduction in overheads and boost financial strength thereby creating a stronger base for future growth and accretion of shareholder value;</p> <p>ii. Streamlined group structure by reducing the multiplicity of legal and regulatory compliances;</p> <p>iii. Cost savings from more focused operational efforts, rationalisation, usage of common resource pools like human resource, administration, finance, accounting, legal, technology and other related functions, leading to elimination of duplication and rationalisation of administrative expenses;</p> <p>iv. Greater and efficient use of infrastructure facilities and optimum utilisation of the financial resources, managerial, technical and marketing expertise of the Transferor Company and the Transferee Company;</p> <p>v. Greater efficiency in cash management of the Transferee Company and Transferor Company and unfettered access to cash flow generated by combined business which can be deployed more efficiently to fund growth opportunities which would maximise shareholder value.</p>
5.	In case of cash consideration - amount or otherwise share exchange ratio;	<p>No Cash Consideration is proposed by the Scheme.</p> <p>The Transferor and Transferee Company are wholly owned subsidiaries of the Company. Upon the Scheme becoming effective, the entire share capital of the Transferor Company held by the Company shall stand cancelled and extinguished without any further application, act, instrument or deed and be of no effect without any necessity of them being surrendered. The investments in the shares of the Transferor Company, appearing in the books of account of Company shall, without any further act or deed, stand cancelled.</p>
6.	Brief details of change in shareholding pattern (if any) of listed entity	<p>Not Applicable</p> <p>The Company is not a party to the Scheme of amalgamation and the shareholding pattern of the Company shall remain unchanged.</p>

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