



February 05, 2025

To,

**Listing Department**  
**National Stock Exchange of India Limited**  
Exchange Plaza  
Bandra-Kurla Complex, Bandra (East)  
Mumbai – 400 051

**Department of Corporate Services**  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400 001

**Symbol:** MEDIASSIST

**Scrip Code:** 544088

Dear Sir/ Madam,

**Subject:** **Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 in relation to raising of funds in one or more tranches, by issuance of equity shares and/or other eligible securities**

Dear Sir/ Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“**SEBI LODR Regulations**”), we wish to inform that the Board of Directors of Medi Assist Healthcare Services Limited (the “**Company**”) at their meeting held today i.e, February 05, 2025 have approved proposal for raising of funds of up to and not exceeding Rs. 350/- Crore (Rupees Three Fifty Crore only), in one or more tranches and/or one or more issuances simultaneously or otherwise, by way of an issue of fully paid-up Equity Shares, fully or partly convertible debentures, convertible preference shares or any other equity based instruments or securities and/or any other financial instruments/ securities convertible into and/or linked to Equity Shares (including warrants (detachable or not) through one or more permissible modes, including but not limited to public issue(s), debt issue(s), preferential issue(s), private placement(s), qualified institutions placement(s) and/or any combination thereof or any other method as may be permitted under applicable laws, including under the applicable provisions of the Companies Act, 2013 and the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, (each as amended), subject to the receipt of necessary approvals, including the approval of the shareholders of the Company and such other regulatory and statutory approvals as may be required.

The details required under Regulation 30 of SEBI LODR Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November 11, 2024 are enclosed as **Annexure A**.

The Board Meeting commenced at 2.30 p.m. (IST) and concluded at 6.00 p.m. (IST).

This shall also be uploaded on the website of the Company. You are requested to take the same on record.

Yours faithfully,

**For Medi Assist Healthcare Services Limited**

**Simmi Singh Bisht**  
**Chief Compliance Officer & Company Secretary**  
*Encl.: As above*

**Medi Assist Healthcare Services Limited**

CIN - L74900MH2000PLC437885

**Registered Office :** AARPEE Chambers, SSRP Building, 7th Floor, Andheri Kurla Road, Marol Co-operative Industrial Estate Road  
Gamdevi, Marol, Andheri East, Marol Bazar, Mumbai - 400 059, Maharashtra  
Phone : +91-22-6259 6797

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**Corporate Office :** Tower “D”, 4th Floor, IBC Knowledge Park, 4/1, Bannerghatta Road, Bengaluru - 560 029, Karnataka  
Phone : +91-80-6919 0000

Email : ask@mediassist.in Website : www.mediassist.in

### Annexure A

The details required under Regulation 30 of SEBI (LODR) read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

Sr. No	Particulars	Details
1	Types of securities proposed to be issued	Fully paid-up Equity Shares, fully or partly convertible debentures, convertible preference shares or any other equity-based instruments or securities and/or any other financial instruments/ securities convertible into and/or linked to Equity Shares (including warrants (detachable or not)) through permissible modes or a combination thereof
2	Type of issuance	By way of public issue(s), debt issue(s), preferential issue(s), private placement(s), qualified institutions placement(s) and/or any combination thereof or any other method as may be permitted under applicable laws, including under the applicable provisions of the Companies Act, 2013 and the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, (each as amended), to be decided by the Board of Directors, subject to the receipt of necessary approvals, including the approval of the shareholders of the Company and such other regulatory and statutory approvals as may be required
3	The total number of securities proposed to be issued or the total amount for which the securities will be issued	For an aggregate consideration up to and not exceeding Rs. 350/- Crore (Rupees Three Hundred Fifty Core only) at such price or prices as may be decided by the Board under applicable law
4	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s)	Please see point (1) and (2) above.
5	In case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s)	Not Applicable

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6	In case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s)	Not Applicable
7	In case of issuance of debt securities or other nonconvertible securities the listed entity shall disclose following additional details to the stock exchange(s)	Please see point (1) and (2) above.
8	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

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