



February 05, 2025

To,

**Listing Department**  
**National Stock Exchange of India Limited**  
Exchange Plaza  
Bandra-Kurla Complex, Bandra (East)  
Mumbai – 400 051

**Department of Corporate Services**  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400 001

**Symbol:** MEDIASSIST

**Scrip Code:** 544088

Dear Sir/ Madam,

**Subject:** **Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended ('SEBI Listing Regulations')-Intimation of Loan Agreement with Medi Assist Insurance TPA Private Limited, a Wholly Owned Subsidiary ('WOS') of the Company.**

Pursuant to Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we hereby inform you that the Company has entered into a Loan Agreement ("Agreement") with Medi Assist Insurance TPA Private Limited, a Wholly Owned Subsidiary ('WOS') of the Company.

The details required under Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are enclosed as Annexure A.

You are requested to take the same on record.

Yours faithfully,

**For Medi Assist Healthcare Services Limited**

**Simmi Singh Bisht**  
**Chief Compliance Officer & Company Secretary**  
**Membership No: A23360**

*Encl.: As Above*

### **Medi Assist Healthcare Services Limited**

CIN - L74900MH2000PLC437885

**Registered Office :** AARPEE Chambers, SSRP Building, 7th Floor, Andheri Kurla Road, Marol Co-operative Industrial Estate Road Gamdevi, Marol, Andheri East, Marol Bazar, Mumbai - 400 059, Maharashtra

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**Corporate Office :** Tower "D", 4th Floor, IBC Knowledge Park, 4/1, Bannerghatta Road, Bengaluru - 560 029, Karnataka

Phone : +91-80-6919 0000 Email : ask@mediassist.in Website : www.mediassist.in

**Annexure A**

**Relevant details as required under Regulation 30 – Para B of Part A of Schedule III of the LODR read with Para B (5) of Annexure 18 of SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024:**

<b>Sr. No</b>	<b>Particulars</b>	<b>Details</b>
a.	Name(s) of parties with whom the agreement is entered;	The Loan agreement (“the Agreement”) has been entered into between Medi Assist Healthcare Services Limited (“the Company/Lender”) and Medi Assist Insurance TPA Private Limited, a Wholly owned Subsidiary of the Company (hereinafter “the Borrower”)
b.	Purpose of entering into the agreement;	The Borrower shall utilize the Facility Amount towards its general corporate purposes and business needs.
c.	Size of agreement	For an amount not exceeding Rs. 50 Crore
d.	Shareholding, if any, in the entity with whom the agreement is executed	The Company holds 100% shares of the Borrower.
e.	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.;	<p>The Agreement does not contain terms pertaining to right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure.</p> <p><b>Tenor:</b> A maximum tenor of 3 (Three) years from the Effective Date</p> <p><b>Interest Payment:</b> The Borrower agrees and undertakes that it shall pay an interest (“Interest”) on the Facility Amount at the rate of 8.5% per annum, compounded on an annual basis (“Interest Rate”).</p>
f.	Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	<p>The Borrower is a wholly owned subsidiary of the Company.</p> <p>Save and except what is mentioned above, the Promoters/promoter group/group companies are not interested in the transaction.</p>
g.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at “arm’s length	<p>Yes, the Borrower is a wholly owned subsidiary of the Company and therefore the transaction would fall within the related party transactions.</p> <p>The said transaction is at arms’ length.</p>

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h.	In case of issuance of shares to the parties, details of issue price, class of shares issued	Not Applicable	
i.	In case of loan agreements, details of lender/borrower, nature of the loan, total amount of loan granted/taken, total amount outstanding, date of execution of the loan agreement/sanction letter, details of the security provided to the lenders / by the borrowers for such loan or in case outstanding loans lent to a party or borrowed from a party become material on a cumulative basis;	Details of the lender/borrower	<b>Lender:</b> Medi Assist Healthcare Services Limited  <b>Borrower:</b> Medi Assist Insurance TPA Private Limited
		Nature of the loan	Unsecured loan
		Total amount of loan granted	For an amount not exceeding Rs. 50 Crore
		Date of execution of the loan agreement/sanction letter	Date of execution of Loan Agreement <b>February 05, 2025</b>
		Details of the security provided	None (Unsecured Loan)
j.	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc	Not Applicable	
k.	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s):  i. name of parties to the agreement;  ii. nature of the agreement;  iii. date of execution of the agreement;  iv. details of amendment and impact thereof or reasons of termination and impact thereof.	Not Applicable	

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