



August 13, 2024

To,

Listing Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400 051

Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Symbol: MEDIASSIST

Scrip Code: 544088

Subject: **Disclosure of Key Performance Indicators (KPIs) under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018**

Dear Sir/ Madam,

Pursuant to SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 we wish to make a disclosure of Key Performance Indicators (KPIs) for Fiscal Year 2024, Q1 FY 2025 and Q1 FY 2024 as disclosed in the offer documents of initial public offering of the Company. The KPI details is enclosed herewith as Annexure-A

Request you to take the same on record.

Yours faithfully,

For Medi Assist Healthcare Services Limited

Simmi Singh Bisht
Chief Compliance Officer & Company Secretary

Medi Assist Healthcare Services Limited

CIN – L74900KA2000PLC027229

Registered Office : Tower “D”, 4th Floor, IBC Knowledge Park, 4/1, Bannerghatta Road, Bengaluru - 560 029.

Phone : +91 - 80 - 6919 0000. Email : ask@mediassist.in web : www.mediassist.in

**Annexure-A
KEY PERFORMANCE INDICATORS**

Metrics	As at and for the 3 months ended June 30, 2024	As at and for the 3 months ended June 30, 2023	Fiscal 2024
Revenue from Contracts with Customers (<i>in ₹ million</i>) ⁽¹⁾	1,677.06	1,408.18	6,347.25
Adjusted EBITDA (<i>in ₹ million</i>) ⁽²⁾	352.22	224.54	1,333.05
Adjusted EBITDA Margin (%) ⁽³⁾	21.00	15.95	21.00
Profit/ (Loss) for the year / period from continuing operations and excluding exceptional item (<i>in ₹ million</i>) ⁽⁴⁾	190.70	178.11	922.95
PAT Margin (%) ⁽⁵⁾	11.03	12.18	14.13
Net Worth (<i>in ₹ million</i>) ⁽⁶⁾	5,031.63	4,027.47	4,813.34
Return on Net Worth (%) ⁽⁷⁾	3.79%	4.42%	19.17%
Return on Capital Employed (%) ⁽⁸⁾	4.58%	4.37%	20.44%
Premium Under Management (<i>in ₹ million</i>) ⁽⁹⁾	59,688	48,763	1,90,499
Revenue per average head count on non – government contracts (<i>in ₹ million</i>) ⁽¹⁰⁾	0.33	0.31	1.38

References

- 1 Revenue from contracts with customers.
- 2 EBITDA, adjusted to exclude (i) other income and (ii) exceptional item..
- 3 Adjusted EBITDA divided by revenue from contracts with customers.
- 4 Restated Profit/(Loss) for the year / period from continuing operations.
- 5 Restated Profit/(Loss) for the year from continuing operations divided by total income.
- 6 Net worth is the sum of equity share capital and other equity including non controlling interest. Return on Net Worth is the profit after tax from continuing operations divided by Net Worth.
- 7 Return on capital employed is EBIT from continuing operations (as defined below) including other income divided by total assets minus total current liabilities.
- 8 EBIT from continuing operations refers to earning before interest and tax from continuing operations and is calculated as the restated profit for the year from continuing operations adjusted to exclude finance cost, income tax expense and exceptional item.
- 9 Total premiums administered during the year including premiums acquired on account of mergers and acquisitions.
- 10 Revenue from continuing operations (excluding government business) and computed for entities/businesses owned for the full financial year divided by the average headcount (excluding government business) and computed for entities/businesses owned for the full financial year.

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